

## SHIVALIK GLOBAL LIMITED

Regd. Off. Unit No.111, Block No.1, First Floor,  
Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

Unaudited Financial Results for the Quarter ended on 30th June, 2007

(Rs. in Lacs)

	Particulars	Un-audited for the Quarter ended on 30.06.2007	Un-audited for the Quarter ended on 30.06.2006	Un-audited for the year ended on 31.03.2007
1	Income from Operations	6415.73	6994.51	30973.04
2	Other Income	7.80	19.65	50.96
	<b>Total Income</b>	<b>6423.53</b>	<b>7014.16</b>	<b>31024.00</b>
3	Total Expenditure			
	a) (Increase)/Decrease in stock	-58.75	-324.40	-777.78
	b) Consumption of Raw Materials	4362.40	4575.25	21522.46
	c) Staff Cost	314.15	306.65	1269.39
	d) Other Expenditure	993.15	1418.51	4777.39
	<b>Total Expenditure</b>	<b>5610.95</b>	<b>5976.01</b>	<b>26791.46</b>
	<b>Operating Profit (PBDIT)</b>	<b>812.58</b>	<b>1038.15</b>	<b>4232.54</b>
4	Interest	390.50	310.51	1406.09
	<b>Profit before Depreciation &amp; Tax (PBDT)</b>	<b>422.08</b>	<b>727.64</b>	<b>2826.45</b>
5	Depreciation	276.50	278.00	1155.38
	<b>Profit Before Tax</b>	<b>145.58</b>	<b>449.64</b>	<b>1671.07</b>
6	Provision for Taxation	35.00	65.00	480.19
7	<b>Profit after Tax</b>	<b>110.58</b>	<b>384.64</b>	<b>1190.88</b>
8	Paid up Equity share Capital (Face Value of Rs.10/ each)	2721.60	2697.50	2720.43
9	Reserves (excluding revaluation reserves)	-		9056.01
10	Earning per Share (basic /diluted)	0.41	1.45	4.42
11	Aggregate of Non-Promoter Shareholding.			
	- No. of equity shares	10000000	10000000	10000000
	- Percentage of shareholdings	36.42%	36.42%	36.42%

- 1 The above results were reviewed by the audit committee and taken on record by the Board of Directors at the meeting held on Tuesday i.e 31st July 2007.
- 2 The operation of the company is considered as single segment, hence segment reporting as defined in Accounting Standard-17 is not applicable.
- 3 The figures for the corresponding period have been restated, wherever necessary, to make them comparable.
- 4 The Scheme of amalgamation of Shyam Tex International, with the Company has been approved by the Hon'ble Hight Court of Delhi. In terms of the scheme the appointed date for amalgamation is 1st April 2006. And the effect of the scheme has been given to the un-audited financial statements for year ended 31st March, 2007 and un-audited financial statement for the quarter ended 30th June 2007 and has been accordingly restated.
- 5 Information on investor complaints for the quarter in numbers; Opening; - Nil Received :26, Disposed of:24 and Closing : 02.
- 6 The Provision of tax for the quarter and period includes Deffered Tax Liabilities and Fringe benefit Tax, the additional liability.
- 7 Paid up Equity Shares capital includes of 26979327 fully paid up Equity shares and 473353 partly paid up Equity Shares @ Rs.5/ each
- 8 The EPS has been calculated on fully paid-up equity shares.

**By Order of the Board**

Place : Faridabad

Sd/-

Date : 31st July 2007

J. P. Aggarwal  
Chairman & Managing Director