

# STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

## STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2022

| PART I  |  | (Rs. in lakhs) |             |             |                 |             |            |
|---------|--|----------------|-------------|-------------|-----------------|-------------|------------|
| Sl. No. | Particulars  | Quarter Ended  |             |             | Half Year Ended |             | Year ended |
|         |  | 30.09.2022     | 30.06.2022  | 30.09.2021  | 30.09.2022      | 30.09.2021  | 31.03.2022 |
|         |  | (Unaudited)    | (Unaudited) | (Unaudited) | (Unaudited)     | (Unaudited) | (Audited)  |
| I       | Revenue from Operations  | 2,568.99       | 2,904.93    | 3,170.57    | 5,473.92        | 5,693.19    | 12,041.10  |
| II      | Other Income   | 0.21           | 4.24        | 11.14       | 4.45            | 71.02       | 93.39      |
| III     | Total Revenue (net )( I+II)  | 2,569.21       | 2,909.17    | 3,181.71    | 5,478.38        | 5,764.21    | 12,134.48  |
| IV      | Expenses :   |                |             |             |                 |             |            |
|         | a) Cost of materials consumed  | 1,718.48       | 1,954.38    | 2,287.25    | 3,672.86        | 3,989.89    | 8,107.66   |
|         | b) Changes in inventories of finished goods, work-in-progress and stock-in-trade   | (13.35)        | (16.17)     | (49.70)     | (29.52)         | (50.44)     | (69.91)    |
|         | c) Employee benefits expenses  | 171.98         | 165.99      | 169.81      | 337.97          | 326.07      | 706.32     |
|         | d) Finance costs   | 18.48          | 17.51       | 18.22       | 35.99           | 36.71       | 78.32      |
|         | e) Depreciation and amortisation expense   | 40.93          | 34.97       | 28.28       | 75.90           | 56.30       | 124.15     |
|         | f) Power & fuel  | 418.60         | 458.53      | 431.75      | 877.13          | 744.75      | 1,734.35   |
|         | g) Other Expenditure   | 191.64         | 219.79      | 241.72      | 411.43          | 508.08      | 1,153.05   |
|         | Total Expenses   | 2,546.75       | 2,835.00    | 3,127.33    | 5,381.75        | 5,611.36    | 11,833.94  |
| V       | Profit/(Loss) before Exceptional Items and tax (III-IV)                            | 22.46          | 74.17       | 54.38       | 96.63           | 152.85      | 300.54     |
| VI      | Exceptional Items - Expenses/ (Income)   | -              | -           | -           | -               | -           | -          |
| VII     | Profit/(Loss) before tax (V-VI)  | 22.46          | 74.17       | 54.38       | 96.63           | 152.85      | 300.54     |
| VIII    | Less: Tax Expense  |                |             |             |                 |             |            |
|         | (1) Current tax with Tax adjustment for earlier years                              | 3.75           | 12.38       | 22.50       | 16.13           | 22.50       | 18.99      |
|         | (2) Deferred tax   | 5.07           | (1.69)      | -           | 3.38            | -           | (68.75)    |
| IX      | Profit/(Loss) after tax (VII-VIII)   | 13.64          | 63.48       | 31.88       | 77.12           | 130.35      | 350.30     |
| X       | Other Comprehensive Income (Loss)  | -              | -           | -           | -               | -           | -          |
| A       | (i) Items that will not be re-classified to profit or loss                         | -              | -           | (8.13)      | -               | (7.84)      | -          |
|         | (ii) Income tax relating to items that will not be re-classified to profit or loss | -              | -           | -           | -               | -           | -          |
| XI      | Total comprehensive Income For the period (IX+X)                                   | 13.64          | 63.48       | 23.75       | 77.12           | 122.51      | 350.30     |
| XII     | Earning/(Loss) Per Equity Share (of Rs. 10/-each)                                  |                |             |             |                 |             |            |
|         | (a) Basic EPS (not annualised)   | 0.05           | 0.24        | 0.09        | 0.29            | 0.45        | 1.30       |
|         | (b) Diluted EPS ( not annualised)  | 0.05           | 0.24        | 0.09        | 0.29            | 0.45        | 1.30       |

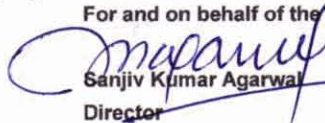
**Notes:**

1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Monday i.e. 14th Nov, 2022 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI ( Listing obligation and disclosure requirements ) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
5. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2022

For and on behalf of the Board of Directors

  
Sanjiv Kumar Agarwal  
Director



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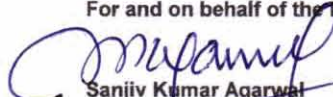
## UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

| Sl. No. | Particulars                                | As at<br>30.09.2022<br>(Un-audited) | As at<br>31.03.2022<br>(Audited) |
|---------|--|-------------------------------------|----------------------------------|
| I       | <b>ASSETS</b>                              |                                     |                                  |
| 1       | <b>Non-current assets</b>                  |                                     |                                  |
|         | (a) Property, plant and equipment          | 1,954.35                            | 1,905.71                         |
|         | (b) Financial assets                       |                                     |                                  |
|         | - Investments                              | -                                   | -                                |
|         | - other financial Assets                   | 75.00                               | 72.83                            |
|         | Deferred Tax Assets                        | 65.37                               | 68.75                            |
|         | (c) Non- current tax assets                | 526.36                              | 466.45                           |
|         | (c) Other Non- current assets              | -                                   | -                                |
|         | <b>Total Non-current Assets</b>            | <b>2,621.08</b>                     | <b>2,513.74</b>                  |
| 2       | <b>Current assets</b>                      |                                     |                                  |
|         | (b) Inventories                            | 1,668.29                            | 1,439.63                         |
|         | (b) Financial assets                       |                                     |                                  |
|         | - Trade receivables                        | 3,556.47                            | 4,147.99                         |
|         | - Cash and cash equivalents                | 34.39                               | 13.83                            |
|         | - Other financial assets                   | 1.01                                | 0.86                             |
|         | (c) Other Current assets                   | 222.09                              | 107.36                           |
|         | <b>Total Assets</b>                        | <b>5,482.25</b>                     | <b>5,709.67</b>                  |
|         | <b>TOTAL ASSETS</b>                        | <b>8,103.33</b>                     | <b>8,223.41</b>                  |
| II      | <b>EQUITY AND LIABILITIES</b>              |                                     |                                  |
| 1       | <b>Equity</b>                              |                                     |                                  |
|         | (a) Equity share capital                   | 2,722.18                            | 2,722.18                         |
|         | (b) Other equity                           | 279.06                              | 201.94                           |
|         | <b>Total Equity</b>                        | <b>3,001.24</b>                     | <b>2,924.12</b>                  |
| 2       | <b>Non-current liabilities</b>             |                                     |                                  |
|         | (a) Financial liabilities                  |                                     |                                  |
|         | -Borrowings                                | 1,625.84                            | 2,227.50                         |
|         | -Other Financial liabilities               | -                                   | -                                |
|         | (b) Other Non- current liabilities         | 92.02                               | 92.02                            |
|         | (c) Deffered tax liabilities (Net)         | -                                   | -                                |
|         | <b>Sub-total - Non-current liabilities</b> | <b>1,717.86</b>                     | <b>2,319.52</b>                  |
| 3       | <b>Current liabilities</b>                 |                                     |                                  |
|         | (a) Financial liabilities                  |                                     |                                  |
|         | - Trade payables                           | 2,164.83                            | 1,782.15                         |
|         | - Other financial liabilities              | 1,087.00                            | 1,050.00                         |
|         | (b) Other current liabilities              | 116.28                              | 117.37                           |
|         | (c) Provisions                             | 16.13                               | 30.25                            |
|         | <b>Sub-total - Current liabilities</b>     | <b>3,384.23</b>                     | <b>2,979.77</b>                  |
|         | <b>TOTAL - EQUITY AND LIABILITIES</b>      | <b>8,103.33</b>                     | <b>8,223.41</b>                  |

Place: Faridabad  
Dated: 14.11.2022

For and on behalf of the Board of Directors

  
Sanjiv Kumar Agarwal  
Director





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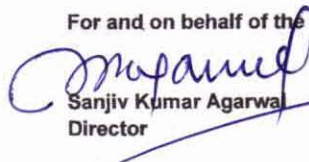
## UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEP-2022

(Rs. in Lakhs)

| Particulars   | Half Year<br>Ended<br>30.09.2022 | Half Year<br>Ended<br>30.09.2021 | Year Ended<br>31.03.2022 |
|---|----------------------------------|----------------------------------|--------------------------|
|   | Un-Audited                       | Un-Audited                       | Audited                  |
| <b>A. Cash flow from operating activities</b>                         |                                  |                                  |                          |
| Profit before tax   | 96.63                            | 152.86                           | 300.54                   |
| <b>Adjustments for non cash/Non trade items:</b>                      |                                  |                                  |                          |
| Depreciation and amortization   | 75.90                            | 56.30                            | 124.15                   |
| Allowance for doubtful debt and advances                              | -                                | -                                | 6.15                     |
| (Profit) / loss on sale of property, plant and equipment (net)        | -                                | -                                | 16.87                    |
| Financial costs   | 17.51                            | 36.71                            | 78.32                    |
| Interest and other Income   | -2.44                            | -71.02                           | -20.64                   |
| Provision for employee Benefit  | -                                | -                                | 39.29                    |
| <b>Operating profit / (loss) before working capital changes</b>       | <b>187.61</b>                    | <b>174.85</b>                    | <b>544.67</b>            |
| <b>Adjusted For :</b>   |                                  |                                  |                          |
| (Increase)/ Decrease in Inventories                                   | -228.65                          | -260.93                          | -535.02                  |
| (Increase)/ Decrease in Trade Receivable                              | 591.52                           | 243.55                           | 1,465.61                 |
| (Increase)/ Decrease in other financial Assets                        | -0.15                            | -1.08                            | 3.78                     |
| (Increase)/Decrease in other current Assets                           | -114.74                          | -33.10                           | 60.16                    |
| Increase/(Decrease) in Trade Payable                                  | 382.68                           | 334.01                           | 544.37                   |
| Increase/(Decrease) in Other Financial liabilities                    | 37.00                            | -                                | 200.00                   |
| Increase/(Decrease) in Other Current Liabilities                      | -1.09                            | -89.65                           | -77.50                   |
| Increase/(Decrease) in Provisions                                     | -14.12                           | -                                | 21.14                    |
| <b>Cash generated from Operations</b>                                 | <b>840.05</b>                    | <b>367.65</b>                    | <b>2,227.20</b>          |
| Net income tax (paid) / refunds                                       | 16.13                            | 22.50                            | 18.99                    |
| <b>Net cash flow from / (used in) operating activities (A)</b>        | <b>823.92</b>                    | <b>345.15</b>                    | <b>2,208.22</b>          |
| <b>B. Cash flow from investing activities</b>                         |                                  |                                  |                          |
| Purchase of property, plant and equipment                             | -124.55                          | -30.07                           | -262.48                  |
| Purchase of Investment  | -                                | 59.59                            | 99.46                    |
| Proceeds from sale of property, plant and equipment                   | -                                | -                                | 7.50                     |
| Interest received   | 2.44                             | 71.02                            | 20.64                    |
| Movement in Tax Assets  | -59.91                           | -87.48                           | -137.09                  |
| Movement in Other Financial Assets                                    | -2.17                            | -1.36                            | -1.36                    |
| <b>Net cash flow from / (used in) investing activities (B)</b>        | <b>-184.19</b>                   | <b>11.70</b>                     | <b>-273.32</b>           |
| <b>C. Cash flow from financing activities</b>                         |                                  |                                  |                          |
| Movement in long-term borrowings                                      | -601.66                          | -423.42                          | -1,983.81                |
| Finance cost  | -17.51                           | -36.71                           | -78.32                   |
| <b>Net cash flow from / (used in) financing activities (C)</b>        | <b>-619.17</b>                   | <b>-460.13</b>                   | <b>-2,062.13</b>         |
| <b>Net increase / (decrease) in Cash and cash equivalents (A+B+C)</b> | <b>20.56</b>                     | <b>-103.28</b>                   | <b>-127.24</b>           |
| Cash and cash equivalents at the beginning of the year                | 13.82                            | 141.06                           | 141.06                   |
| <b>Cash and cash equivalents at the end of the year</b>               | <b>34.38</b>                     | <b>37.78</b>                     | <b>13.82</b>             |

Place: Faridabad  
Dated: 14.11.2022

For and on behalf of the Board of Directors

  
 Sanjiv Kumar Agarwal  
 Director

