

# STL GLOBAL LIMITED

CIN : L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST March, 2015

(Rs. in Lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.03.2014 (Audited)	31.12.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	<b>Income from operations</b>					
	(a) Net Sales (net of excise)	2,735.17	1,839.09	1,660.35	7,891.05	7,178.44
	(b) Other Operating Income	-	-	-	-	-
	Total income from operations (net)	2,735.17	1,839.09	1,660.35	7,891.05	7,178.44
2	<b>Expenses</b>					
	a) Cost of materials consumed	1,212.96	1,216.52	1,227.09	4,979.58	5,416.91
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	313.48	210.42	275.23	1,331.92	28.88
	c) Employee benefits expenses	101.28	101.32	90.20	370.14	376.01
	d) Depreciation and amortisation expenses	215.77	170.19	142.28	641.85	659.05
	E) Power & fuel	178.46	215.60	229.22	745.31	782.63
	f) Other Expenses	92.68	102.22	118.17	459.03	464.99
	Total Expenses	2,114.63	2,016.27	2,082.19	8,527.83	7,728.47
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	620.54	(177.18)	(421.84)	(636.78)	(550.03)
4	Other Income	4.23	3.31	0.48	16.76	3.47
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	624.77	(173.87)	(421.36)	(620.02)	(546.56)
6	Finance costs	444.48	593.39	673.30	2,388.21	2,283.89
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	180.29	(767.26)	(1,094.66)	(3,008.23)	(2,830.45)
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	180.29	(767.26)	(1,094.66)	(3,008.23)	(2,830.45)
10	Tax Expense/(Credit)	-	57.66	-	-	57.66
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	180.29	(824.92)	(1,094.66)	(3,008.23)	(2,888.11)
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-
13	Net profit/(Loss) for the period (11-12)	180.29	(824.92)	(1,094.66)	(3,008.23)	(2,888.11)
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(14,974.07)	(10,777.58)
16	<b>i Earning/(Loss) Per Share (of Rs. 10/-each) (EPS)</b>					
	Before extraordinary items ( not annualised):					
	(a) Basic	0.67	(3.06)	(4.06)	(11.15)	(10.70)
	(b) Diluted	0.67	(3.06)	(4.06)	(11.15)	(10.70)
16	<b>ii Earning/(Loss) Per Share (of Rs. 10/-each) (EPS)</b>					
	after extraordinary items (not annualised):					
	(a) Basic	0.67	(3.06)	(4.06)	(11.15)	(10.70)
	(b) Diluted	0.67	(3.06)	(4.06)	(11.15)	(10.70)

### PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH,2015

Sl. No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.03.2014 (Unaudited)	31.12.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
A	<b>PARTICULARS OF SHAREHOLDING</b>					
1	<b>Public Shareholding</b>					
	- Number of shares	9,913,983	9,913,983	9,913,983	9,913,983	9,913,983
	- Percentage of shareholding (%)	36.12%	36.12%	36.12%	36.12%	36.12%
2	<b>Promoters and Promoter Group - Shareholding</b>					
	<b>a) Pledged/Encumbered</b>					
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.21%	34.21%	34.21%	34.21%	34.21%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%
	<b>b) Non-encumbered</b>					
	- Number of Shares	11,538,697	11,538,697	11,538,697	11,538,697	11,538,697
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.78%	65.78%	65.78%	65.78%	65.78%
	- Percentage of shares (as a % of the total share capital of the company)	42.03%	42.03%	42.03%	42.03%	42.03%

PARTICULARS		Quarter Ended 31/03/2015	
B	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter		NIL
	Received during the quarter		NIL
	Disposed off during the quarter		NIL
	Remaining unresolved at the end of the quarter		NIL

### SEGMENTWISE REVENUE ,RESULTS AND CAPITAL EMPLOYED AS ON 31ST MARCH,2015

(Rs in Lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.03.2014 (Unaudited)	31.12.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	<b>Segment Revenue</b>					
	(Net Sales/Income from each segment should be disclosed)					
	a) Segment A- Textile Business	1,294.57	1,513.78	1,660.35	6,217.26	6,853.13
	b) Segment B- Real Estate Business	1440.60	325.31	-	1,673.79	325.31
	c) Unallocated	-	-	-	-	-
	<b>Total</b>	<b>2,735.17</b>	<b>1,839.09</b>	<b>1,660.35</b>	<b>7,891.05</b>	<b>7,178.44</b>
	Less: Inter Segment Revenue					
	Net Sales/ Income from operations	2,735.17	1,839.09	1,660.35	7,891.05	7,178.44
2	<b>Segment Results- Profit(+)/Loss(-) before tax and interest</b>					
	a) Segment A- Textile Business	(799.75)	(495.55)	(421.36)	(2,275.13)	(868.24)
	b) Segment B- Real Estate Business	1,424.52	321.68	-	1,655.11	321.68
	c) Unallocated	-	-	-	-	-
	<b>Total</b>	<b>624.77</b>	<b>(173.87)</b>	<b>(421.36)</b>	<b>(620.02)</b>	<b>(546.56)</b>
	Less: i) Interest	444.48	593.39	673.30	2,388.21	2,283.89
	<b>Total profit before tax</b>	<b>180.29</b>	<b>(767.26)</b>	<b>(1,094.66)</b>	<b>(3,008.23)</b>	<b>(2,830.45)</b>
3	<b>Segment Capital Employed</b>					
	Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangeable between segments. Accordingly no disclosure relating to total segment capital employed.					

#### Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Friday i.e. 29th May, 2015.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- Pursuant to the enactment of Companies Act,2013, the Company has computed depreciation with reference to the useful lives of tangible assets as specified in Schedule II to the said Act. Accordingly the unamortised carrying value is being depreciated /amortised over the revised remaining useful lives. The written down value of fixed assets whose lives have expired as at 1st April,2014 have been adjusted in the opening balance of profit and loss account amounting to Rs. 1188.26 lakhs.
- The EPS has been calculated on fully paid-up equity shares.
- The figure of the last quarter are the balancing figure between the audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.

### STATEMENT OF ASSETS & LIABILITIES AS AT 31.03.2015

(Rs in Lakhs)

Sl. No.	PARTICULARS	Year Ended	
		31.03.2015 (Audited)	31.03.2014 (Audited)
A	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds:</b>		
	(a) Share Capital	2,722.18	2,722.18
	(b) Reserves and Surplus	(13,240.28)	(8,733.20)
	<b>Sub-total - Shareholders' funds</b>	<b>(10,518.10)</b>	<b>(6,011.02)</b>
2	<b>Share Application money pending allotment</b>	-	-
3	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	674.08	3,057.85
	(b) Other long-term liabilities	1,510.34	1,547.38
	(c) Long-term provisions	19.09	17.11
	<b>Sub-total - Non-current liabilities</b>	<b>2,203.51</b>	<b>4,622.34</b>
4	<b>Current liabilities</b>		
	(a) Short-term borrowings	5,780.48	5,741.10
	(b) Trade payables	843.56	889.82
	(c) Other current liabilities	15,593.32	10,993.78
	(d) Short-term provisions	5.34	6.18
	<b>Sub-total - Current liabilities</b>	<b>22,222.70</b>	<b>17,630.88</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>13,908.11</b>	<b>16,242.20</b>
B	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	3,054.04	4,848.55
	(b) Non-current investments	1.26	1.26
	(c) Long-term loans and advances	215.77	205.78
	(d) Other non-current assets	1.81	2.41
	<b>Sub-total - Non-current assets</b>	<b>3,272.88</b>	<b>5,058.00</b>
2	<b>Current assets</b>		
	(a) Current investments	3,972.15	6,319.75
	(b) Inventories	4,089.87	4,098.25
	(c) Trade receivables	793.38	72.01
	(d) Cash and cash equivalents	1,779.83	694.19
	(e) Short-term loans and advances	-	-
	<b>Sub-total - Non-current assets</b>	<b>10,635.23</b>	<b>11,184.20</b>
	<b>TOTAL - ASSETS</b>	<b>13,908.11</b>	<b>16,242.20</b>

For & on Behalf of the Board of Directors

Sd/-

Place : Faridabad  
Date : 29.05.2015

Sh. J. P. Aggarwal  
Chairman & Managing Director