

# STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2018

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,665.33	2,342.78	1,671.51	5,008.11	3,617.68	10,450.71
II	Other Income	-	-	-	-	-	36.83
III	<b>Total Revenue (net) (I+II)</b>	<b>2,665.33</b>	<b>2,342.78</b>	<b>1,671.51</b>	<b>5,008.11</b>	<b>3,617.68</b>	<b>10,487.54</b>
IV	Expenses :						
	a) Cost of materials consumed	1,867.52	1,616.34	1,251.42	3,483.86	2,579.66	6,331.75
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	187.40	86.85	(143.43)	274.25	(166.39)	(60.50)
	c) Employee benefits expenses	140.71	116.11	131.32	256.82	243.34	489.21
	d) Finance costs	26.87	27.90	7.21	54.77	13.36	38.37
	e) Depreciation and amortisation expense	55.94	55.33	71.56	111.27	142.34	285.75
	f) Power & fuel	225.81	267.95	199.35	493.76	471.22	964.95
	g) Other Expenditure	139.35	158.13	141.92	297.48	292.53	784.80
	<b>Total Expenses</b>	<b>2,643.58</b>	<b>2,328.62</b>	<b>1,659.34</b>	<b>4,972.20</b>	<b>3,576.06</b>	<b>8,834.33</b>
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	21.75	14.16	12.17	35.91	41.63	1,653.21
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	(1,484.81)
VII	Profit/(Loss) before tax (V-VI)	21.75	14.16	12.17	35.91	41.63	3,138.02
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	-	-	-	54.15
	(2) Deferred tax	-	-	-	-	-	-
IX	Profit/(Loss) after tax (VII-VIII)	21.75	14.16	12.17	35.91	41.63	3,083.87
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	<b>Total comprehensive Income For the period (IX+X)</b>	<b>21.75</b>	<b>14.16</b>	<b>12.17</b>	<b>35.91</b>	<b>41.63</b>	<b>3,083.87</b>
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	0.08	0.05	0.05	0.13	0.15	11.43
	(b) Diluted EPS (not annualised)	0.08	0.05	0.05	0.13	0.15	11.43

### SEGMENTWISE REVENUE ,RESULTS AND CAPITAL EMPLOYED AS ON 30.09.2018

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Segment A- Textile Business	2,665.33	2,342.78	1,611.51	5,008.11	3,532.68	8,642.47
	b) Segment B- Real Estate Business	-	-	60.00	-	85.00	1,808.24
	c) Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>2,665.33</b>	<b>2,342.78</b>	<b>1,671.51</b>	<b>5,008.11</b>	<b>3,617.68</b>	<b>10,450.71</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/ Income from operations</b>	<b>2,665.33</b>	<b>2,342.78</b>	<b>1,671.51</b>	<b>5,008.11</b>	<b>3,617.68</b>	<b>10,450.71</b>
2	Segment Results- Profit(+) /Loss(-) before tax and interest						
	a) Segment A- Textile Business	48.62	42.06	(39.95)	90.68	(29.06)	(96.48)
	b) Segment B- Real Estate Business	-	-	59.33	-	84.05	1,788.06
	c) Unallocated (Exceptional Items)	-	-	-	-	-	1,484.81
	<b>Total</b>	<b>48.62</b>	<b>42.06</b>	<b>19.38</b>	<b>90.68</b>	<b>54.99</b>	<b>3,176.39</b>
	Less: i) Interest	26.87	27.90	7.21	54.77	13.36	38.37
	<b>Total profit before tax</b>	<b>21.75</b>	<b>14.16</b>	<b>12.17</b>	<b>35.91</b>	<b>41.63</b>	<b>3,138.02</b>
3	Segment Assets						
	a) Segment A- Textile Business	5,377.65	5,662.67	7,526.47	5,377.65	7,526.47	5,857.74
	b) Segment B- Real Estate Business	741.81	741.81	1,080.81	741.81	1,080.81	741.81
	c) Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>6,119.46</b>	<b>6,404.48</b>	<b>8,607.28</b>	<b>6,119.46</b>	<b>8,607.28</b>	<b>6,599.55</b>
4	Segment Liabilities						
	a) Segment A- Textile Business	13,368.79	13,675.55	16,841.81	13,368.79	16,841.81	13,884.79
	b) Segment B- Real Estate Business	-	-	-	-	-	-
	c) Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>13,368.79</b>	<b>13,675.55</b>	<b>16,841.81</b>	<b>13,368.79</b>	<b>16,841.81</b>	<b>13,884.79</b>



5	Capital employed (Segment assets-Segment liabilities)						
a)	Segment A- Textile Business	(7,991.14)	(8,012.88)	(9,315.34)	(7,991.14)	(9,315.34)	(8,027.05)
b)	Segment B- Real Estate Business	741.81	741.81	1,080.81	741.81	1,080.81	741.81
c)	Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>(7,249.33)</b>	<b>(7,271.07)</b>	<b>(8,234.53)</b>	<b>(7,249.33)</b>	<b>(8,234.53)</b>	<b>(7,285.24)</b>

8 STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	Year Ended	
		30.09.2018	31.03.2018
		(Unaudited)	(Audited)
I	<b>ASSETS</b>		
1	Non-current assets		
	(a) Property, plant and equipment	1,957.89	2,056.03
	(b) Financial assets		
	- Investments	1.26	1.26
	- other financial Assets	16.51	16.51
	(c) Non-current tax assets	229.15	220.84
	(c) Other Non-current assets	-	-
	<b>Total Non-current Assets</b>	<b>2,204.81</b>	<b>2,293.64</b>
2	Current assets		
	(b) Inventories	1,889.70	2,140.44
	(b) Financial assets		
	- Trade receivables	1,865.88	1,951.93
	- Cash and cash equivalents	14.76	19.51
	- Other financial assets	6.92	6.52
	(c) Other Current assets	137.40	187.51
	<b>Total Assets</b>	<b>3,914.66</b>	<b>4,305.91</b>
	<b>TOTAL ASSETS</b>	<b>6,119.46</b>	<b>6,599.55</b>
II	<b>EQUITY AND LIABILITIES</b>		
1	Equity		
	(a) Equity share capital	2,722.18	2,722.18
	(b) Other equity	(9,971.51)	(10,007.42)
	<b>Total Equity</b>	<b>(7,249.33)</b>	<b>(7,285.24)</b>
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	8,272.75	8,504.12
	-Other Financial liabilities	3,310.33	3,310.33
	(b) Other Non-current liabilities	33.56	33.56
	(c) Deferred tax liabilities (Net)	-	-
	<b>Sub-total - Non-current liabilities</b>	<b>11,616.64</b>	<b>11,848.01</b>
3	Current liabilities		
	(a) Financial liabilities		
	- Trade payables	1,284.22	1,643.67
	- Other financial liabilities	380.48	300.00
	(b) Other current liabilities	87.47	84.45
	(c) Provisions	-	8.67
	<b>Sub-total - Current liabilities</b>	<b>1,752.16</b>	<b>2,036.78</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>6,119.46</b>	<b>6,599.55</b>

Notes:

- The above financial results have been reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Wednesday i.e. 14th Nov, 2018.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2018

For and on behalf of the Board of Directors

Sh. Vishal Aggarwal  
Managing Director

