

STL GLOBAL LIMITED

CIN : L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT., 2015

PART-I		(Rs. in Lakhs)					
Sl. No.	PARTICULARS	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	30.06.2015 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
	(a) Net Sales (net of excise)	1,201.58	1,758.95	1,564.83	2,766.41	3,495.53	7,891.05
	(b) Other Operating Income	-	-	-	-	-	-
	Total income from operations (net)	1,201.58	1,758.95	1,564.83	2,766.41	3,495.53	7,891.05
2	Expenses						
	a) Cost of materials consumed	1,000.14	1,095.60	1,130.77	2,130.91	2,539.53	4,979.58
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	24.01	456.72	120.87	144.88	743.21	1,331.92
	c) Employee benefits expenses	94.58	89.01	93.93	188.51	178.66	370.14
	d) Depreciation and amortisation expenses	116.94	142.21	116.96	233.90	283.80	641.85
	e) Power & fuel	228.44	166.69	216.36	444.80	337.63	745.31
	f) Other Expenses	139.26	119.18	109.35	248.61	248.18	459.03
	Total Expenses	1,603.37	2,069.41	1,788.24	3,391.61	4,331.01	8,527.83
3	Profit/(Loss) from operations before other income, finance costs and exceptional Items (1-2)	(401.79)	(310.46)	(223.41)	(625.20)	(835.48)	(636.78)
4	Other Income	0.19	12.05	-	0.19	12.05	16.76
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	(401.60)	(298.41)	(223.41)	(625.01)	(823.43)	(620.02)
6	Finance costs	179.87	654.61	615.91	795.78	1,270.43	2,388.21
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(581.47)	(953.02)	(839.32)	(1,420.79)	(2,093.86)	(3,008.23)
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(581.47)	(953.02)	(839.32)	(1,420.79)	(2,093.86)	(3,008.23)
10	Tax Expense/(Credit)	-	-	-	-	-	-
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(581.47)	(953.02)	(839.32)	(1,420.79)	(2,093.86)	(3,008.23)
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net profit/(Loss) for the period (11-12)	(581.47)	(953.02)	(839.32)	(1,420.79)	(2,093.86)	(3,008.23)
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(14,974.07)
16.i	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) Before extraordinary items (not annualised):						
	(a) Basic	(2.15)	(3.53)	(3.11)	(5.26)	(7.76)	(11.15)
	(b) Diluted	(2.15)	(3.53)	(3.11)	(5.26)	(7.76)	(11.15)
16.ii	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) after extraordinary items (not annualised):						
	(a) Basic	(2.15)	(3.53)	(3.11)	(5.26)	(7.76)	(11.15)
	(b) Diluted	(2.15)	(3.53)	(3.11)	(5.26)	(7.76)	(11.15)

PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT, 2015

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	9,874,575	9,913,983	9,874,575	9,874,575	9,913,983	9,913,983
	- Percentage of shareholding (%)	35.97%	36.12%	35.97%	35.97%	36.12%	36.12%
2	Promoters and Promoter Group - Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.13%	34.21%	34.13%	34.13%	34.21%	34.21%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%	21.86%
	b) Non-encumbered						
	- Number of Shares	11,578,105	11,538,697	11,578,105	11,578,105	11,538,697	11,538,697
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.87%	65.78%	65.87%	65.87%	65.78%	65.78%
	- Percentage of shares (as a % of the total share capital of the company)	42.17%	42.03%	42.17%	42.17%	42.03%	42.03%

PARTICULARS		Quarter ended (30/09/2015)	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		NIL
	Received during the quarter		NIL
	Disposed off during the quarter		NIL
	Remaining unresolved at the end of the quarter		NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 30TH SEPT, 2015

Sl. No.	PARTICULARS	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	30.06.2015 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Segment Revenue						-
	(Net Sales/Income from each segment should be disclosed)						
	a) Segment A- Textile Business	1,201.58	1,525.76	1,564.83	2,766.41	3,262.34	6,217.26
	b) Segment B- Real Estate Business	-	233.19	-	-	233.19	1,673.79
	c) Unallocated	-	-	-	-	-	-
	Total	1,201.58	1,758.95	1,564.83	2,766.41	3,495.53	7,891.05
	Less: Inter Segment Revenue						
	Net Sales/ Income from operations	1,201.58	1,758.95	1,564.83	2,766.41	3,495.53	7,891.05
2	Segment Results- Profit(+)/ Loss(-) before tax and interest						
	a) Segment A- Textile Business	(401.60)	(529.00)	(223.41)	(625.01)	(1,054.02)	(2,275.13)
	b) Segment B- Real Estate Business	-	230.59	-	-	230.59	1,655.11
	c) Unallocated						
	Total	(401.60)	(298.41)	(223.41)	(625.01)	(823.43)	(620.02)
	Less: i) Interest	179.87	654.61	615.91	795.78	1,270.43	2,388.21
	Total profit before tax	(581.47)	(953.02)	(839.32)	(1,420.79)	(2,093.86)	(3,008.23)
3	Segment Capital Employed						
	Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangable between segments. Accordingly no disclosure relating to total segment capital employed.						

Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday ie.14th. Nov 2015.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company , as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

6 STATEMENT OF ASSETS & LIABILITIES

		(Rs in Lakhs)	
Sl. No.	PARTICULARS	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	2,722.18	2,722.18
	(b) Reserves and Surplus	(14,661.07)	(13,240.28)
	Sub-total - Shareholders' funds	(11,938.89)	(10,518.10)
2	Share Application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	976.53	674.08
	(b) Other long-term liabilities	1,322.20	1,510.34
	(c) Long-term provisions	19.09	19.09
	Sub-total - Non-current liabilities	2,317.82	2,203.51
4	Current liabilities		
	(a) Short-term borrowings	5,816.14	5,780.48
	(b) Trade payables	1,009.11	843.56
	(c) Other current liabilities	16,319.44	15,593.32
	(d) Short-term provisions	-	5.34
	Sub-total - Current liabilities	23,144.69	22,222.70
	TOTAL - EQUITY AND LIABILITIES	13,523.62	13,908.11
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2,846.71	3,054.04
	(b) Non-current investments	1.26	1.26
	(c) Long-term loans and advances	205.77	215.77
	(d) Other non-current assets	1.51	1.81
	Sub-total - Non-current assets	3,055.25	3,272.88
2	Current assets		
	(a) Current investments		
	(b) Inventories	3,789.07	3,972.15
	(c) Trade receivables	4,221.73	4,089.87
	(d) Cash and cash equivalents	866.11	793.38
	(e) Short-term loans and advances	1,591.46	1,779.83
	Sub-total - Non-current assets	10,468.37	10,635.23
	TOTAL - ASSETS	13,523.62	13,908.11

For and on behalf of the Board of Directors

Place : Faridabad
Date : 14.11.2015

Sd/-
Sh. J.P.Aggarwal
Chairman & Managing Director

44cm x 12cm