

STL GLOBAL LIMITED

Regd. Off. Unit No.111, Block No.1, First Floor,
Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

Unaudited Financial Results for the Quarter ended on 30th September, 2010

(Rs in Lakhs)

| | Particulars | Unaudited | | | | Audited |
|----|--|---------------|------------|-----------------|------------|------------|
| | | Quarter Ended | | Half Year Ended | | Year Ended |
| | | 30.09.2010 | 30.09.2009 | 30.09.2010 | 30.09.2009 | 31.03.2010 |
| 1 | a) Net sales/Income from Operations | 4341.81 | 7655.60 | 8511.43 | 14182.80 | 27692.32 |
| | b) Other operating Income | - | - | - | - | - |
| | Total | 4341.81 | 7655.60 | 8511.43 | 14182.80 | 27692.32 |
| 2 | Expenditure | | | | | |
| | a) (Increase)/Decrease in stock in trade and work in progress | 676.87 | 43.40 | 2727.68 | 155.00 | 291.65 |
| | b) Consumption of Raw Materials | 2917.27 | 6861.35 | 4490.27 | 12513.83 | 26040.41 |
| | c) Purchase of Traded goods | - | - | - | - | - |
| | d) Employee Cost | 94.63 | 108.77 | 187.52 | 235.03 | 432.15 |
| | e) Depreciation | 294.24 | 243.00 | 584.45 | 466.00 | 885.66 |
| | f) Other Expenditure | 539.76 | 397.68 | 982.80 | 801.58 | 1735.51 |
| | g) Total | 4522.77 | 7654.20 | 8972.72 | 14171.44 | 29385.38 |
| | Profit from Operations before other income before interest & Exceptional Items (1-2) | (180.96) | 1.40 | (461.29) | 11.36 | (1693.06) |
| 4 | Other Income | 0.33 | 6.70 | 1.40 | 9.60 | 76.29 |
| 5 | Profit before interest & Exceptional Items (3+4) | (180.63) | 8.10 | (459.89) | 20.96 | (1616.77) |
| 6 | Interest & Finance Charges | 613.59 | 529.68 | 1148.60 | 1022.08 | 2128.71 |
| 7 | Profit after interest but before Exceptional Items (5-6) | (794.22) | (521.58) | (1608.49) | (1001.12) | (3745.48) |
| 8 | Exceptional Items | - | - | 3120.76 | - | - |
| 9 | Profit (+)/ Loss(-) from ordinary Activities before Tax (7+8) | (794.22) | (521.58) | (4729.25) | (1001.12) | (3745.48) |
| 10 | Tax Expenses | 0.00 | (85.00) | (136.84) | (130.00) | (975.53) |
| 11 | Net Profit (+)/ Loss(-) from ordinary Activities after Tax (9-10) | (794.22) | (436.58) | (4592.41) | (871.12) | (2769.95) |
| 12 | Extra ordinary Items (Net of Tax expenses) | - | - | - | - | - |
| 13 | Net Profit (+)/ Loss(-) for the period (11-12) | (794.22) | (436.58) | (4592.41) | (871.12) | (2769.95) |
| 14 | Paid up Equity share Capital (Face Value of Rs.10/ each) | 2722.17 | 2722.17 | 2722.17 | 2722.17 | 2722.17 |
| 15 | Reserves excluding revaluation reserves as per Balance sheet of previous year | - | - | - | - | 4160.24 |
| 16 | Earning per Share | | | | | |
| | a) Basic and diluted before extraordinary items | (2.94) | (1.62) | (17.01) | (3.23) | (10.26) |
| | b) Basic and diluted after extraordinary items | (2.94) | (1.62) | (17.01) | (3.23) | (10.26) |
| 17 | Aggregate of public Shareholding | | | | | |
| | - Number of shares | 10100636 | 10000000 | 10100636 | 10000000 | 10100000 |
| | - Percentage of shareholdings | 36.79% | 36.42% | 36.79% | 36.42% | 36.79% |
| 18 | Promoters and Promoter group shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of Shares | 5900000 | 6000000 | 5900000 | 6000000 | 5900000 |
| | - Percentage of shares (as % of the total shareholding of promoter and promoter group) | 34.00 | 34.38 | 34.00 | 34.38 | 34.00 |
| | - Percentage of shares (as % of the total share capital of the company) | 21.49 | 21.86 | 21.49 | 21.86 | 21.49 |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 11452044 | 11452680 | 11452044 | 11452680 | 11452680 |
| | - Percentage of shares (as % of the total shareholding of promoter and promoter group) | 66.00 | 65.62 | 66.00 | 65.62 | 66.00 |
| | - Percentage of shares (as % of the total share capital of the company) | 41.72 | 41.72 | 41.72 | 41.72 | 41.72 |

- The above results were reviewed by the audit committee and taken on record by the Board of Directors at the meeting held on Saturday i.e 13th November 2010.
- The operation of the company is considered as single segment, hence segment reporting as defined in Accounting Standard-17 is not applicable.
- The figures for the corresponding period have been restated, wherever necessary, to make them comparable.
- Information on investor complaints for the quarter in numbers: Opening: - Nil Received :01, Disposed of: 01 and Closing :Nil
- The Provision of tax for the quarter and period includes Deferred Tax Liabilities and the additional liability.
- Paid up Equity Shares capital includes of 26990915 fully paid up Equity shares and 461765 partly paid up Equity Shares @ Rs.5/ each
- The EPS has been calculated on fully paid-up equity shares.

Place : Faridabad
Date 13th Novemebr 2010

By Order of the Board
sd/-
Vishal Aggarwal
Joint Managing Director

Statement Of Assets and Laibilities

(Rs in Lakhs)

| Particulars | Unaudited Half Year ended 30/09/2010 | Audited Year ended 31/03/2010 |
|--|--|-------------------------------------|
| Share Holders Fund | | |
| Capital | 2722.17 | 2722.17 |
| Reserve & Surplus | (432.18) | 4160.24 |
| Revaluation Reserve | 2438.75 | 2438.75 |
| Loan Funds | | |
| Secured | 20231.51 | 19436.07 |
| Unsecured | 514.95 | 514.95 |
| Deferred Tax liability | - | 136.84 |
| Total | 25475.20 | 29409.02 |
| | | |
| Net Fixed Assets (Including Capital WIP) | 9123.04 | 9669.08 |
| Investments | 1.26 | 1.26 |
| Current Assets and Loan & Advances | | |
| Inventories | 6439.92 | 11090.89 |
| Inventories (Land Stock In Trade) | 2585.44 | 2585.44 |
| Sundry Debtors | 9490.4 | 8867.81 |
| Cash & Bank Balances | 123.62 | 103.78 |
| Other Current Assets | 373.84 | 357.82 |
| Loan & Advances | 89.98 | 91.70 |
| Less: Current Liabilities & Provision | | |
| Current Liabilities | 2756.82 | 3363.58 |
| Provisions | - | - |
| Miscellaneous Expenditure | 4.52 | 4.82 |
| (To the extent not written off or adjusted) | | |
| Total | 25475.20 | 29409.02 |