

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2019

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,011.76	2,205.12	2,665.33	4,216.88	5,008.11	14,828.56
II	Other Income	12.39	125.04	-	137.43	-	254.92
III	Total Revenue (net) (I+II)	2,024.15	2,330.16	2,665.33	4,354.31	5,008.11	15,083.48
IV	Expenses :						
	a) Cost of materials consumed	1,539.46	1,527.47	1,867.52	3,066.93	3,483.86	8,003.27
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(122.85)	86.42	187.40	(36.43)	274.25	179.64
	c) Employee benefits expenses	149.50	123.95	140.71	273.45	256.82	542.82
	d) Finance costs	16.59	22.06	26.87	38.65	54.77	107.49
	e) Depreciation and amortisation expense	42.11	42.01	55.94	84.12	111.27	220.30
	f) Power & fuel	224.27	226.10	225.81	450.37	493.76	1,006.83
	g) Other Expenditure	153.39	175.54	139.35	328.93	297.48	692.58
	Total Expenses	2,002.48	2,203.54	2,643.58	4,206.03	4,972.20	10,752.94
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	21.66	126.62	21.75	148.28	35.91	4,330.54
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	21.66	126.62	21.75	148.28	35.91	4,330.54
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	-	-	-	-
	(2) Deferred tax	-	-	-	-	-	-
IX	Profit/(Loss) after tax (VII-VIII)	21.66	126.62	21.75	148.28	35.91	4,330.54
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	21.66	126.62	21.75	148.28	35.91	4,330.54
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	0.08	0.47	0.08	0.55	0.13	16.04
	(b) Diluted EPS (not annualised)	0.08	0.47	0.08	0.55	0.13	16.04

SEGMENTWISE REVENUE ,RESULTS AND CAPITAL EMPLOYED AS ON SEP 30, 2019

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Segment A- Textile Business	2,011.76	2,205.12	2,665.33	4,216.88	5,008.11	10,588.00
	b) Segment B- Real Estate Business	-	-	-	-	-	4,240.56
	c) Unallocated	-	-	-	-	-	-
	Total	2,011.76	2,205.12	2,665.33	4,216.88	5,008.11	14,828.56
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/ Income from operations	2,011.76	2,205.12	2,665.33	4,216.88	5,008.11	14,828.56
2	Segment Results- Profit(+) /Loss(-) before tax and interest						
	a) Segment A- Textile Business	38.26	23.64	48.62	61.90	90.68	239.55
	b) Segment B- Real Estate Business	-	125.04	-	125.04	-	4,198.48
	c) Unallocated (Exceptional Items)	-	-	-	-	-	-
	Total	38.26	148.68	48.62	186.94	90.68	4,438.03
	Less: i) Interest	16.59	22.06	26.87	38.65	54.77	107.49
	Total profit before tax	21.66	126.62	21.75	148.28	35.91	4,330.54
3	Segment Assets						
	a) Segment A- Textile Business	5,030.51	4,703.60	5,377.65	5,030.51	5,377.65	5,317.67
	b) Segment B- Real Estate Business	4,418.42	4,418.42	741.81	4,418.42	741.81	4,293.37
	c) Unallocated	-	-	-	-	-	-
	Total	9,448.92	9,122.02	6,119.46	9,448.92	6,119.46	9,611.04
4	Segment Liabilities						
	a) Segment A- Textile Business	12,955.06	12,649.81	13,368.79	12,955.06	13,368.79	13,265.46
	b) Segment B- Real Estate Business	-	-	-	-	-	-
	c) Unallocated	-	-	-	-	-	-
	Total	12,955.06	12,649.81	13,368.79	12,955.06	13,368.79	13,265.46
5	Capital employed						
	(Segment assets-Segment liabilities)						
	a) Segment A- Textile Business	(7,924.55)	(7,946.21)	(7,991.14)	(7,924.55)	(7,991.14)	(7,947.79)
	b) Segment B- Real Estate Business	4,418.42	4,418.42	741.81	4,418.42	741.81	4,293.37
	c) Unallocated	-	-	-	-	-	-
	Total	(3,506.14)	(3,527.79)	(7,249.33)	(3,506.14)	(7,249.33)	(3,654.42)



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UNAUDITED STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As At		
		30.09.2019 (Un-audited)	30.09.2018 (Un-audited)	31.03.2019 (Audited)
I	ASSETS			
1	Non-current assets			
	(a) Property, plant and equipment	2,007.25	1,957.89	2,049.98
	(b) Financial assets			
	- Investments	1.26	1.26	1.26
	- other financial Assets	15.91	16.51	15.91
	(c) Non- current tax assets	368.98	229.15	418.97
	(c) Other Non- current assets	-	-	-
	Total Non-current Assets	2,393.40	2,204.81	2,486.11
2	Current assets			
	(b) Inventories	1,577.37	1,889.70	1,331.84
	(b) Financial assets			
	- Trade receivables	5,206.55	1,865.88	5,497.62
	- Cash and cash equivalents	26.91	14.76	146.49
	- Other financial assets	8.37	6.92	7.62
	(c) Other Current assets	236.32	137.40	141.37
	Total Assets	7,055.52	3,914.66	7,124.93
	TOTAL ASSETS	9,448.92	6,119.47	9,611.04
II	EQUITY AND LIABILITIES			
1	Equity			
	(a) Equity share capital	2,722.18	2,722.18	2,722.18
	(b) Other equity	(6,228.32)	(9,971.51)	(6,376.60)
	Total Equity	(3,506.14)	(7,249.33)	(3,654.42)
2	Non-current liabilities			
	(a) Financial liabilities			
	-Borrowings	5,752.72	8,272.75	5,752.27
	-Other Financial liabilities	5,388.01	3,310.33	5,388.01
	(b) Other Non- current liabilities	39.01	33.56	39.01
	(c) Deferred tax liabilities (Net)	-	-	-
	Sub-total - Non-current liabilities	11,179.75	11,616.64	11,179.29
3	Current liabilities			
	(a) Financial liabilities			
	- Trade payables	1,450.40	1,284.22	1,523.37
	- Other financial liabilities	230.00	380.48	460.95
	(b) Other current liabilities	94.91	87.47	92.29
	(c) Provisions	-	-	9.55
	Sub-total - Current liabilities	1,775.31	1,752.16	2,086.17
	TOTAL - EQUITY AND LIABILITIES	9,448.92	6,119.47	9,611.04

Notes:

1. The above audited financial results have been reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Thursday i.e. 14th Nov, 2019.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
4. Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
5. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2019

For and on behalf of the Board of Directors

Sh. Vishal Aggarwal
Managing Director



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UNAUDITED STANDALONE CASHFLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER-2019

(Rs. in Lakhs)

Particulars	Half Year Ended 30.09.2019	Year Ended 31.03.2019
	Un-audited	Audited
A. Cash flow from operating activities		
Profit before tax	148.28	4,330.54
Adjustments for non cash/Non trade items:		
Depreciation and amortization	84.12	220.30
Allowance for doubtful debt and advances	-	3.14
(Profit) / loss on sale of property, plant and equipment (net)	-	2.12
Financial costs	38.65	107.49
Interest and other Income	(137.43)	(254.91)
Revaluation Reserve Fixed Assets	-	(699.72)
Provision for employee Benefit	-	5.45
Operating profit / (loss) before working capital changes	133.63	3,714.41
Adjusted For :		
(Increase)/ Decrease in Inventories	(245.53)	808.60
(Increase)/ Decrease in Trade Receivable	291.07	(3,548.83)
(Increase)/ Decrease in other financial Assets	(0.75)	(1.10)
(Increase)/Decrease in other current Assets	(94.95)	(15.20)
Increase/(Decrease) in Trade Payable	(72.97)	(120.30)
Increase/(Decrease) in Other Financial liabilities	(230.95)	160.95
Increase/(Decrease) in Other Current Liabilities	2.62	7.85
Increase/(Decrease) in Provisions	(9.55)	0.89
Cash generated from Operations	(227.38)	1,007.27
Net income tax (paid) / refunds	-	-
Net cash flow from / (used in) operating activities (A)	(227.38)	1,007.27
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(41.41)	(219.37)
Proceeds from sale of property, plant and equipment	-	2.00
Interest received	137.43	254.91
Movement in Tax Assets	49.99	(136.78)
Movement in Other Financial Assets	-	0.60
Net cash flow from / (used in) investing activities (B)	146.00	(98.64)
C. Cash flow from financing activities		
Movement in long-term borrowings	0.45	(674.17)
Movement in Other Financial Liabilities	-	-
Finance cost	(38.65)	(107.49)
Net cash flow from / (used in) financing activities (C)	(38.20)	(781.66)
Net increase / (decrease) in Cash and cash	(119.57)	126.97
Cash and cash equivalents at the beginning of the year	146.48	19.51
Cash and cash equivalents at the end of the year	26.91	146.48

Place: Faridabad

Dated: 14.11.2019

For and on behalf of the Board of Directors

Sh. Vishal Aggarwal
Managing Director

