

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2023

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,131.16	1,643.65	2,568.99	3,774.81	5,473.92	10,063.06
II	Other Income	0.81	4.12	0.21	4.93	4.45	22.29
III	Total Revenue (net) (I+II)	2,131.97	1,647.77	2,569.20	3,779.74	5,478.37	10,085.35
IV	Expenses :						
	a) Cost of materials consumed	1,602.29	999.91	1,718.48	2,602.20	3,672.86	6,607.50
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(162.62)	143.58	(13.35)	(19.04)	(29.52)	105.59
	c) Employee benefits expenses	164.04	146.49	171.98	310.53	337.97	672.09
	d) Finance costs	24.86	12.45	18.48	37.31	35.99	66.36
	e) Depreciation and amortisation expense	34.51	34.08	40.93	68.59	75.90	158.02
	f) Power & fuel	325.66	267.73	418.60	593.39	877.13	1,633.36
	g) Other Expenditure	173.02	176.24	191.64	349.26	411.43	810.65
	Total Expenses	2,161.76	1,780.48	2,546.76	3,942.24	5,381.76	10,053.57
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	(29.79)	(132.71)	22.44	(162.50)	96.61	31.78
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	(29.79)	(132.71)	22.44	(162.50)	96.61	31.78
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	3.75	-	16.13	4.96
	(2) Deferred tax	2.67	2.78	5.07	5.45	3.38	4.92
IX	Profit/(Loss) after tax (VII-VIII)	(32.46)	(135.49)	13.62	(167.95)	77.10	21.90
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	(32.46)	(135.49)	13.62	(167.95)	77.10	21.90
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	(0.12)	(0.50)	0.05	(0.62)	0.29	0.08
	(b) Diluted EPS (not annualised)	(0.12)	(0.50)	0.05	(0.62)	0.29	0.08

Notes:

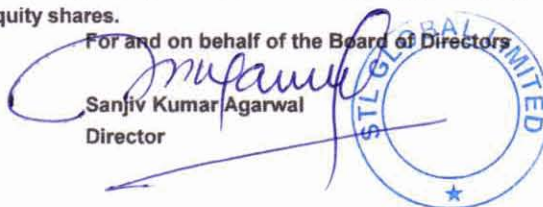
1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Tuesday i.e. 07th Nov, 2023 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI (Listing obligation and disclosure requirements) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
5. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 07.11.2023

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Director



STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

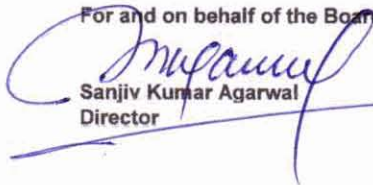
UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2023 (Un-audited)	As at 31.03.2023 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,844.13	1,895.68
	(b) Financial assets		
	- other financial Assets	110.21	87.30
	(c) Deferred Tax Assets	58.58	63.82
	(d) Other Non-current assets	401.90	345.37
	Total Non-current Assets	2,414.82	2,392.17
2	Current assets		
	(a) Inventories	976.36	991.20
	(b) Financial assets		
	- Trade receivables	2,780.67	2,902.34
	- Cash and cash equivalents	65.26	9.97
	- Other financial assets	0.73	0.91
	© Other Current assets	252.90	354.48
	Total Assets	4,075.92	4,258.90
	TOTAL ASSETS	6,490.74	6,651.07
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.18	2,722.18
	(b) Other equity	56.12	223.85
	Total Equity	2,778.30	2,946.03
2	Non-current liabilities		
	(a) Financial liabilities		
	- Borrowings	1,732.30	1,322.30
	(b) Other Non-current liabilities	89.65	89.65
	Sub-total - Non-current liabilities	1,821.95	1,411.95
3	Current liabilities		
	(a) Financial liabilities		
	- Borrowings	-	537.00
	- Trade payables	1,485.78	1,659.17
	(b) Other current liabilities	404.71	79.92
	(c) Provisions	-	17.00
	Sub-total - Current liabilities	1,890.49	2,293.09
	TOTAL - EQUITY AND LIABILITIES	6,490.74	6,651.07

Place: Faridabad
Dated: 07.11.2023

For and on behalf of the Board of Directors


Sanjiv Kumar Agarwal
Director

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

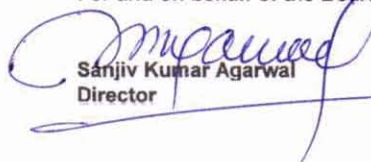
UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEP-2023

(Rs. in Lakhs)

Particulars	Half Year	Year Ended
	Ended	31.03.2023
	30.09.2023	
	Audited	Audited
A. Cash flow from operating activities		
Profit before tax	(162.50)	31.79
Adjustments for:		
Depreciation and amortization	68.59	158.02
Interest and other Income	(2.42)	(20.28)
(Profit) / loss on sale of property, plant and equipment (net)	0.00	0.46
Financial costs	37.31	66.36
Allowance for doubtful debt and advances	0.00	14.68
Provision for employee Benefit	0.00	(2.37)
Operating profit before working capital changes	(59.02)	248.66
Adjusted For :		
(Increase)/ Decrease in Inventories	14.84	448.44
(Increase)/ Decrease in Trade Receivable	121.67	1,230.98
(Increase)/ Decrease in other financial Assets	0.19	(0.05)
(Increase)/Decrease in other current Assets	101.58	(247.13)
(Increase)/Decrease in other Non current Assets	(56.53)	121.08
Movement in Other non current Financial Assets	(22.91)	(14.47)
Increase/(Decrease) in short term Borrowings	(537.00)	(513.00)
Increase/(Decrease) in Trade Payable	(173.39)	(122.97)
Increase/(Decrease) in Other Current Liabilities	324.79	(37.45)
Increase/(Decrease) in Provisions	(12.04)	0.78
Cash generated from Operations	(297.83)	1,114.87
Net income tax (paid) / refunds	4.96	18.99
Net cash flow from / (used in) operating activities (A)	(302.79)	1,095.88
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(17.04)	(156.46)
Proceeds from sale of property, plant and equipment	0.00	8.00
Interest received	2.42	20.28
Net cash flow from / (used in) investing activities (B)	(14.62)	(128.18)
C. Cash flow from financing activities		
Movement in long-term borrowings	410.00	(905.20)
Finance cost	(37.31)	(66.36)
Net cash flow from / (used in) financing activities (C)	372.69	(971.56)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	55.29	(3.86)
Cash and cash equivalents at the beginning of the year	9.97	13.83
Cash and cash equivalents at the end of the year	65.26	9.97

Place: Faridabad
Dated: 07.11.2023

For and on behalf of the Board of Directors


Sanjiv Kumar Agarwal
Director

