

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,602.30	2,511.73	2,284.67	5,114.03	4,770.13	11,019.55
II	Other Income	0.06	5.65	0.38	5.71	6.02	52.96
III	Total Revenue (net) (I+II)	2,602.36	2,517.38	2,285.05	5,119.74	4,776.15	11,072.51
IV	Expenses :						
	a) Cost of materials consumed	1,754.83	1,704.64	1,650.81	3,459.47	3,393.14	7,752.98
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	24.25	(7.99)	(72.42)	16.26	11.37	33.55
	c) Employee benefits expenses	242.84	234.36	200.62	477.20	388.00	894.04
	d) Finance costs	18.66	18.58	26.04	37.24	51.79	102.44
	e) Depreciation and amortisation expense	23.30	23.03	27.24	46.33	54.19	115.29
	f) Power & fuel	319.52	361.12	309.53	680.64	591.34	1,331.46
	g) Other Expenditure	189.93	191.78	169.19	381.71	324.31	899.53
	Total Expenses	2,573.34	2,525.52	2,311.01	5,098.85	4,814.14	11,129.29
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	29.02	(8.16)	(25.96)	20.89	(37.99)	(56.78)
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	29.02	(8.16)	(25.96)	20.89	(37.99)	(56.78)
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	-	-	-	-
	(2) Deferred tax	1.19	1.37	(3.69)	2.56	(3.69)	8.90
IX	Profit/(Loss) after tax (VII-VIII)	27.82	(9.53)	(22.27)	18.32	(34.30)	(65.68)
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	27.82	(9.53)	(22.27)	18.32	(34.30)	(65.68)
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	0.10	(0.04)	(0.08)	0.07	(0.13)	(0.24)
	(b) Diluted EPS (not annualised)	0.10	(0.04)	(0.08)	0.07	(0.13)	(0.24)

Notes:

- The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Wednesday i.e. 12th Nov, 2025 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI (Listing obligation and disclosure requirements) Regulation,2015.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
- The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

For and on behalf of the Board of Directors

Dated: 12.11.2025

Sanjiv Kumar Agarwal

Whole Time Director

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UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2025 (Un-audited)	As at 31.03.2025 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,643.49	1,718.71
	(b) Financial assets		
	- other financial Assets	128.52	128.52
	(c) Deferred Tax Assets	56.92	59.48
	(d) Other Non- current assets	438.42	397.73
	Total Non-current Assets	2,267.34	2,304.44
2	Current assets		
	(a) Inventories	1,076.49	1,194.48
	(b) Financial assets		
	- Trade receivables	2,275.93	2,059.65
	- Cash and cash equivalents	11.56	21.52
	- Other financial assets	0.40	0.60
	© Other Current assets	469.09	422.63
	Total Assets	3,833.48	3,698.88
	TOTAL ASSETS	6,100.81	6,003.33
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.43	2,722.43
	(b) Other equity	(80.67)	(98.98)
	Total Equity	2,641.75	2,623.45
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	1,487.30	1,482.30
	(b) Other Non- current liabilities	135.90	135.90
	Sub-total - Non-current liabilities	1,623.20	1,618.20
3	Current liabilities		
	(a) Financial liabilities		
	- Borrowings	-	-
	- Trade payables		
	Total outstanding dues of Micro and small enterprises	136.49	125.85
	Total outstanding dues of Other than Micro and small enterprises	1,550.99	1,481.80
	(b) Other current liabilities	148.39	135.47
	(c) Provisions	-	18.56
	Sub-total - Current liabilities	1,835.86	1,761.68
	TOTAL - EQUITY AND LIABILITIES	6,100.81	6,003.33

Place: Faridabad
Dated: 12.11.2025

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director

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UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEP-2025

(Rs. in Lakhs)

Particulars	Half Year	Year Ended
	Ended	31.03.2025
	30.09.2025	
	Un-audited	Audited
A. Cash flow from operating activities		
Profit before tax	20.89	(56.77)
<u>Adjustments for:</u>		
Depreciation and amortization	46.33	115.29
Interest and other Income	(5.71)	(41.19)
Financial costs	37.24	102.44
Allowance for doubtful debt and advances	-	(9.50)
Provision for employee Benefit	-	26.75
Operating profit before working capital changes	98.75	137.02
<u>Adjusted For :</u>		
(Increase)/ Decrease in Inventories	117.99	94.40
(Increase)/ Decrease in Trade Receivable	(216.28)	522.92
(Increase)/ Decrease in other financial Assets	0.20	0.32
(Increase)/Decrease in other current Assets	(46.46)	172.85
(Increase)/Decrease in other Non current Assets	(40.69)	16.81
Increase/(Decrease) in Trade Payable	79.83	(413.70)
Increase/(Decrease) in Other Current Liabilities	12.92	11.59
Increase/(Decrease) in Provisions	(18.56)	4.74
Cash generated from Operations	(12.32)	546.94
Net income tax (paid) / refunds	-	-
Net cash flow from / (used in) operating activities (A)	(12.32)	546.94
B. Cash flow from investing activities		
Purchase of property, plant and equipment	28.89	(38.69)
Interest received	5.71	41.19
Net cash flow from / (used in) investing activities (B)	34.61	2.50
C. Cash flow from financing activities		
Movement in long-term borrowings	5.00	(450.00)
Finance cost	(37.24)	(102.44)
Net cash flow from / (used in) financing activities (C)	(32.24)	(552.44)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(9.95)	(3.01)
Cash and cash equivalents at the beginning of the year	21.52	24.53
Cash and cash equivalents at the end of the year	11.57	21.52

Place: Faridabad
Dated: 12.11.2025

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director