STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

PART I (Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,392.74	2,031.09	2,602.30	4,423.83	5,114.03	10,150.75
II	Other Income	0.77	3.91	0.06	4.68	5.71	74.71
III	Total Revenue (net)(I+II)	2,393.51	2,035.00	2,602.36	4,428.51	5,119.74	10,225.46
IV	Expenses :						
	a) Cost of materials consumed	1,615.43	1,459.79	1,754.83	3,075.22	3,459.47	7,147.67
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	75.54	23.07	24.25	98.61	16.26	(46.40)
	c) Employee benefits expenses	266.43	246.54	242.84	512.97	477.20	1,030.68
	d) Finance costs	17.33	14.56	18.66	31.89	37.24	74.63
	e) Depreciation and amortisation expense	20.18	19.96	23.30	40.14	46.33	94.82
	f) Power & fuel	234.43	227.45	319.52	461.88	680.64	1,171.60
	g) Other Expenditure	189.34	168.20	189.93	357.54	381.71	765.18
	Total Expenses	2,418.67	2,159.57	2,573.33	4,578.24	5,098.85	10,238.18
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	(25.16)	(124.57)	29.03	(149.73)	20.89	(12.73)
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	(25.16)	(124.57)	29.03	(149.73)	20.89	(12.73)
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	-	-	-	(0.27)
	(2) Deferred tax	1.78	-	1.19	1.78	2.56	9.09
IX	Profit/(Loss) after tax (VII-VIII)	(26.94)	(124.57)	27.84	(151.51)	18.33	(21.55)
X	Other Compheresive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	(26.94)	(124.57)	27.84	(151.51)	18.33	(21.55)
XII	Paid up Equity Share Capital (Face Value @ 10 per Share	2,722.43	2,722.43	2,722.43	2,722.43	2,722.43	2,722.43
XIII	Reserves (Excluding Revaluation Reserve)	(270.27)	(245.11)	(80.67)	(270.27)	(80.67)	(120.54)
XIV	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	(0.10)	(0.46)	0.10	(0.56)	0.07	(0.08)
	(b) Diluted EPS (not annualised)	(0.10)	(0.46)	0.10	(0.56)	0.07	(0.08)

Notes:

1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 14th Nov, 2026 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI (Listing obligation and disclosure requirements) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251

Sanjiv Kumar Agarwal
Digitally signed by Sanjiv Kumar Agarwal
Date: 2026.11.14 13:38:28 +05'30'

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2026 (Un-audited)	As at 31.03.2026 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,570.19	1,596.49
	(b) Financial assets		
	- other financial Assets	81.98	83.46
	(c) Deferred Tax Assets	50.39	50.39
	(d) Other Non- current assets	421.04	374.59
	Total Non-current Assets	2,123.60	2,104.93
2	Current assets		
	(a) Inventories	1,285.67	999.33
	(b) Financial assets		
	- Investment	60.00	-
	- Trade receivables	1,749.02	1,799.59
	- Cash and cash equivalents	11.24	30.60
	- Other financial assets	-	0.10
	© Other Current assets	552.50	546.28
	Total Assets	3,658.43	3,375.90
	TOTAL ASSETS	5,782.03	5,480.83
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.43	2,722.43
	(b) Other equity	(270.27)	(120.55)
	Total Equity	2,452.15	2,601.88
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	1,264.30	1,257.30
	(b) Other Non- current liabilities	167.74	159.74
	Sub-total - Non-current liabilities	1,432.04	1,417.04
3	Current liabilities		
	(a) Financial liabilities		
	- Borrowings	-	-
	- Trade payables		
	Total outstanding dues of Micro and small	72.87	61.54
	Total outstanding dues of Other than Micro and small enterprises	1,657.38	1,245.49
	(b) Other current liabilities	157.59	131.43
	(c) Provisions	10.00	23.45
	Sub-total - Current liabilities	1,897.84	1,461.91
	TOTAL - EQUITY AND LIABILITIES	5,782.03	5,480.83

Place: Faridabad
Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Digitally signed by Sanjiv Kumar Agarwal
Date: 2026.11.14 13:38:55 +05'30'

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 3OTH SEP-2026

(Rs. in Lakhs)

Particulars	Half Year Ended 30.09.2026	Year Ended 31.03.2026
	Un-audited	Audited
A. Cash flow from operating activities		
Profit before tax	**(149.73)**	**(12.73)**
Adjustments for:		
Depreciation and amortization	**40.14**	**94.82**
Interest and other Income	**(4.68)**	**(71.07)**
(Profit)/ Loss on Sale of Assets	**-**	**1.64**
Financial costs	**31.89**	**74.63**
Provision for employee Benefit	**8.00**	**23.84**
Operating profit before working capital changes	**(74.39)**	**111.13**
Adjusted For :		
(Increase)/ Decrease in Inventories	**(286.34)**	**195.14**
(Increase)/ Decrease in Trade Receivable	**50.57**	**260.06**
(Increase)/ Decrease in other financial Assets	**0.10**	**0.50**
(Increase/Decrease in other current Assets	**(6.22)**	**(123.65)**
(Increase/Decrease in other Non current Assets	**(46.45)**	**23.13**
(Increase/Decrease in other Non current other Financial Assets	**1.48**	**45.06**
Increase/(Decrease) in Trade Payable	**423.22**	**(300.62)**
Increase/(Decrease) in Other Current Liabilities	**26.16**	**(4.04)**
Increase/(Decrease) in Provisions	**(13.45)**	**4.89**
Cash generated from Operations	**74.68**	**211.60**
Net income tax (paid) / refunds	**-**	**(0.27)**
Net cash flow from / (used in) operating activities (A)	**74.68**	**211.87**
B. Cash flow from investing activities		
Purchase of property,plant and equitment	**(17.84)**	**(16.18)**
Investment	**(60.00)**	**-**
Proceeds from Sale of Property, Plant and equipment	**4.00**	**41.94**
Interest received	**4.68**	**71.07**
Net cash flow from / (used in) investing activities (B)	**(69.15)**	**96.83**
C. Cash flow from financing activities		
Movement in long-term borrowings	**7.00**	**(225.00)**
Finance cost	**(31.89)**	**(74.63)**
Net cash flow from / (used in) financing activities (C)	**(24.89)**	**(299.63)**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(19.36)**	**9.07**
Cash and cash equivalents at the beginning of the year	**30.60**	**21.53**
Cash and cash equivalents at the end of the year	**11.24**	**30.60**

Place: Faridabad
Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Digitally signed by Sanjiv Kumar Agarwal
Date: 2026.11.14 13:39:12 +05'30'

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251