

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st March,2026

PART I		(Rs. in lakhs)				
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	2,061.69	2,975.03	2,742.27	10,150.75	11,019.55
II	Other Income	66.64	2.36	46.94	74.71	52.96
III	Total Revenue (net) (I+II)	2,128.32	2,977.39	2,789.21	10,225.46	11,072.51
IV	Expenses :					
	a) Cost of materials consumed	1,571.52	2,116.68	1,845.43	7,147.67	7,752.98
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(70.89)	8.23	72.22	(46.40)	33.56
	c) Employee benefits expenses	271.42	282.06	274.91	1,030.68	894.04
	d) Finance costs	16.27	21.12	28.37	74.63	102.44
	e) Depreciation and amortisation expense	25.20	23.29	33.86	94.82	115.29
	f) Power & fuel	212.99	277.97	313.07	1,171.60	1,331.46
	g) Other Expenditure	166.58	216.89	251.69	765.18	899.52
	Total Expenses	2,193.11	2,946.24	2,819.55	10,238.18	11,129.30
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	(64.79)	31.15	(30.34)	(12.73)	(56.79)
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	(64.79)	31.15	(30.34)	(12.73)	(56.79)
VIII	Less: Tax Expense					
	(1) Current tax with Tax adjustment for earlier years	(0.27)	-	-	(0.27)	-
	(2) Deferred tax	5.92	0.61	8.90	9.09	8.90
IX	Profit/(Loss) after tax (VII-VIII)	(70.44)	30.54	(39.24)	(21.55)	(65.70)
X	Other Comprehensive Income (Loss)	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	(70.44)	30.54	(39.24)	(21.55)	(65.70)
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)					
	(a) Basic EPS (not annualised)	(0.26)	0.11	(0.15)	(0.08)	(0.24)
	(b) Diluted EPS (not annualised)	(0.26)	0.11	(0.15)	(0.08)	(0.24)

Notes:

- The standalone audited financial results of the Company for the quarter and year ended on 31st March, 2026 have been reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Friday i.e. 29th May, 2026.
- The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The figure for the quarter ended March 31,2026 and March 31,2025 are the balancing figure between the audited figures in respect of the full financial year and published un-audited year to date figures upto the third quarter of the respective financial year.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary to make them Comparable with current period figures.
- The Company is engaged primarily in textile Business and has only one reportable segment in terms of the AS 108- Operation segment,

Place: Faridabad

Dated: 29.05.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal

Whole Time Director

DIN :00227251

STL GLOBAL LIMITED
STATEMENT OF ASSETS & LIABILITIES as at 31st March, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Year Ended 31.03.2026 (Audited)	Year Ended 31.03.2025 (Audited)
I	ASSETS		
1	Non-current assets		
	Property, plant and equipment	1,596.49	1,718.71
	Financial assets		
	- other financial Assets	83.46	128.52
	Deferred Tax Assets	50.39	59.48
	Other Non- current assets	374.59	397.72
	Total Non-current Assets	2,104.93	2,304.43
2	Current assets		
	Inventories	999.33	1,194.47
	Financial assets		
	- Trade receivables	1,799.59	2,059.65
	- Cash and cash equivalents	30.60	21.53
	- Other financial assets	0.10	0.60
	Other Current assets	546.28	422.63
	Total Assets	3,375.90	3,698.88
	TOTAL ASSETS	5,480.83	6,003.31
II	EQUITY AND LIABILITIES		
1	Equity		
	Equity share capital	2,722.43	2,722.43
	Other equity	(120.55)	(99.00)
	Total Equity	2,601.88	2,623.43
2	Non-current liabilities		
	Financial liabilities		
	-Borrowings	1,257.30	1,482.30
	Other Non- current liabilities	159.74	135.90
	Sub-total - Non-current liabilities	1,417.04	1,618.20
3	Current liabilities		
	Financial liabilities		
	- Borrowings	-	-
	- Trade payables		
	Total outstanding dues of Micro and small enterprises	61.54	125.85
	Total outstanding dues of Other than Micro and small enterprises	1,245.49	1,481.80
	Other current liabilities	131.43	135.47
	Provisions	23.45	18.56
	Sub-total - Current liabilities	1,461.91	1,761.68
	TOTAL - EQUITY AND LIABILITIES	5,480.83	6,003.31

Place: Faridabad
Dated: 29.05.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director
DIN :00227251

STL GLOBAL LIMITED**AUDITED STANDALONE CASHFLOW STATEMENT FOR THE YEAR ENDED 31st MARCH-2026**

(Rs. in Lakhs)

Particulars	Year Ended 31.03.2026	Year Ended 31.03.2025
	Audited	Audited
A. Cash flow from operating activities		
Profit before tax	(12.73)	(56.78)
<u>Adjustments for:</u>		
Depreciation and amortization	94.82	115.29
Interest and other Income	(71.07)	(41.19)
(Profit) / loss on sale of property, plant and equipment (net)	1.64	-
Financial costs	74.63	102.44
Allowance for doubtful debt and advances	-	(9.50)
Provision for employee Benefit	23.84	26.75
Operating profit before working capital changes	111.13	137.01
<u>Adjusted For :</u>		
(Increase)/ Decrease in Inventories	195.14	94.41
(Increase)/ Decrease in Trade Receivable	260.06	522.92
(Increase)/ Decrease in other financial Assets	0.50	0.32
(Increase)/Decrease in other current Assets	(123.65)	172.84
(Increase)/Decrease in other Non current Assets	23.13	16.84
Movement in Non Current Other Financial Assets	45.06	-
Increase/(Decrease) in Trade Payable	(300.62)	(413.70)
Increase/(Decrease) in Other Current Liabilities	(4.04)	11.58
Increase/(Decrease) in Provisions	4.89	4.74
Cash generated from Operations	211.60	546.96
Net income tax (paid) / refunds	(0.27)	-
Net cash flow from / (used in) operating activities (A)	211.87	546.96
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(16.18)	(38.69)
Proceeds from Sale of Property	41.94	-
Interest received	71.07	41.19
Net cash flow from / (used in) investing activities (B)	96.83	2.50
C. Cash flow from financing activities		
Movement in long-term borrowings	(225.00)	(450.00)
Finance cost	(74.63)	(102.44)
Net cash flow from / (used in) financing activities (C)	(299.63)	(552.44)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	9.07	(3.01)
Cash and cash equivalents at the beginning of the year	21.53	24.54
Cash and cash equivalents at the end of the year	30.60	21.53

Place: Faridabad

Dated: 29.05.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
 Whole Time Director
 DIN :00227251